
Instructions :

- x Complete this form in its entirety; answer all questions. If a situation does not apply to you, your parents (if dependent), and your spouse (if applicable), enter 0 or N/A.
Incomplete forms will not be accepted and will delay processing .

x

D. PARENT ±Tax Forms and Income Information (dependent students only)

1. As of the date you filed the 2023-2024 FAFSA, was the parent you listed on the FAFSA married? No ±proceed to questions 2 & 4
 Yes ±proceed to questions 3 & 4

2. Unmarried parent: Did they file a 2021 federal tax return? (select one)

<input type="checkbox"/> Yes	Submit: <ul style="list-style-type: none"> x copy of their 2021 tax return (signed & with all schedules) <u>or</u> an IRS Tax Transcript **Waived if they used the IRS Data Retrieval Tool on the FAFSA.** <p>If your parents separated, divorced, or was widowed since filing a 2021 return, submit:</p> <ul style="list-style-type: none"> x copy of their 2021 tax return (signed & with all schedules) <u>or</u> and IRS Tax Transcript, <u>and</u> x all 2021 W2s and/or 1099s for parent listed on FAFSA 					
<input type="checkbox"/> Not yet ±will file	Submit: <ul style="list-style-type: none"> x all 2021 W2s and/or 1099s, <u>and</u> x copy of their submitted 4868 Tax Extension Form, <u>and</u> x copy of their un-expired IRS approval of extension 					
<input type="checkbox"/> No ±no earnings from work	Submit: <ul style="list-style-type: none"> x Verification of Non-Filing Letter 					
<input type="checkbox"/> No ±had earnings from work but not required to file	Submit: <ul style="list-style-type: none"> x Enter all sources of earned income, <u>and</u> <table border="1"> <tr> <td rowspan="2">Parent</td> <td>Employer/Source: _____</td> <td>Amount: _____</td> </tr> <tr> <td>Employer/Source: _____</td> <td>Amount: _____</td> </tr> </table> <ul style="list-style-type: none"> x all 2021 W2s and/or 1099s for income reported above, <u>and</u> x Verification of Non-Filing Letter 	Parent	Employer/Source: _____	Amount: _____	Employer/Source: _____	Amount: _____
Parent	Employer/Source: _____		Amount: _____			
	Employer/Source: _____	Amount: _____				

3. Married parent: Did your parent & their spouse file a joint 2021 federal tax return? (select one)

<input type="checkbox"/> Yes	Submit: <ul style="list-style-type: none"> x copy of signed joint 2021 tax return (with all schedules) <u>or</u> an IRS Tax Transcript **Waived if they used the IRS Data Retrieval Tool on the FAFSA.** 										
<input type="checkbox"/> Not yet ±will file a joint return	Submit: <ul style="list-style-type: none"> x all W2s and/or 1099s for parent and spouse, <u>and</u> x copy of their submitted 4868 Tax Extension Form, <u>and</u> x copy of their un-expired IRS approval of extension 										
<input type="checkbox"/> No ±each filed a separate return	Submit: <ul style="list-style-type: none"> x copy of both tax returns (signed & with all schedules) <u>or</u> IRS Tax Transcripts <p>If one spouse filed a 2021 return and one did not:</p> <ul style="list-style-type: none"> x copy of signed tax return (with all schedules) <u>or</u> an IRS Tax Transcript, <u>and</u> x Verification of Non-Filing Letter for non-filing spouse 										
<input type="checkbox"/> No ±one or both had earnings from work but neither required to file Note: Per IRS Publication 17, you must file a 2021 tax return if they earned \$25,100 or more.	Submit: <ul style="list-style-type: none"> x Enter all sources of earned income for person(s) not required to file a 2021 tax return, <u>and</u> <table border="1"> <tr> <td rowspan="2">Parent</td> <td>Employer/Source: _____</td> <td>Amount: _____</td> </tr> <tr> <td>Employer/Source: _____</td> <td>Amount: _____</td> </tr> <tr> <td rowspan="2">Spouse</td> <td>Employer/Source: _____</td> <td>Amount: _____</td> </tr> <tr> <td>Employer/Source: _____</td> <td>Amount: _____</td> </tr> </table> <ul style="list-style-type: none"> x all 2021 W2s and/or 1099s for income reported above, <u>and</u> x Verification of Non-Filing Letters for both 	Parent	Employer/Source: _____	Amount: _____	Employer/Source: _____	Amount: _____	Spouse	Employer/Source: _____	Amount: _____	Employer/Source: _____	Amount: _____
Parent	Employer/Source: _____		Amount: _____								
	Employer/Source: _____	Amount: _____									
Spouse	Employer/Source: _____	Amount: _____									
	Employer/Source: _____	Amount: _____									

4. Did your parent and/or their spouse have untaxed income from either of the following on their 2021 tax return(s)?

x IRA Distribution: No Yes ±Rollover amount, if 000M u130.94 y